

# Temenos Wealth Capabilities



# Trends in Wealth Management and Private Banking

- 01 Paperless Onboarding**
- 02 Hybrid Advice:** Combination of science and human based advisory
- 03 Emergence of New Technologies:** Artificial intelligence, big data, advance analytics, and more
- 04 Hyper Personalisation:** Tailor made advice to meet varied client needs
- 05 Agile and Transformation Culture**
- 06 New Firm and New Business Models:** Resulting in high competition
- 07 Increasing Regulatory Burden:** For rising cost of risk

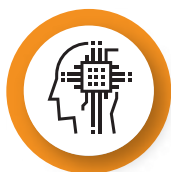
## Temenos Wealth Solution

Temenos Wealth is the leading solution used by top wealth managers and private financial institutions. Built to suit organizations of all sizes, it enables firms to deliver highly personalized services and focus on client's satisfaction, with sophisticated features for advisors and portfolio managers, backed by robust automation at the back office.



### Digital Wealth

New gen digital customer experience



### AI and Analytics

AI-augmented advice and wealth KPIs



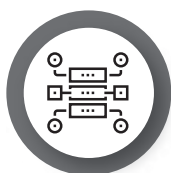
### CRM

360° perspective of clients and relationships



### Portfolio Management

Investments from HNWI to mass affluent



### Market Data Management

Quality data from multiple sources



### Securities and Core banking

STP across the value chain



**650+**  
Temenos consultants globally

- Temenos Certified **Global Partner**
- Temenos Managed **Upgrade Partner**
- Temenos Managed **Migration Partner**

**End to End SI and Transformation service**  
consulting, implementation, upgrade, data migration, testing, post-live support, infrastructure management, DevOps



**Tools and Accelerators**  
for Temenos like SCM, SEM, WILF, iEasy to fast track SI services

**Supported by TechM cutting edge practices on Cloud, AI, Digital, DevOps, Security**

**Experience**  
in executing multiple Temenos Wealth projects



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