

Transforming Homes with NexGen STB (Set Top Box)

Enabling Additional
Revenue Streams
for Cable Providers

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Abstract

Are “Smart Homes” really smart enough to cater the current needs and upcoming requirements of Safe, Secured and Smarter homes, also considering the anticipated huge volumes and support ecosystem required for the same. We are experiencing a new era of post COVID-19 lifestyle, where time spent at home has increased drastically. Considering this demand, who is anchoring the needs and providing a consolidated offering with a robust ecosystem. Can we monetize and enhance experience with minimal upgrades of existing ecosystem?

Cable, Broadband and Internet providers should anticipate this need and provide a one stop shop for Devices/Gateway, Platform and solutions with a single pane window user experience supported by a strong field support ecosystem. This paper will provide strategy to monetize the existing ecosystem and enhance the user experience and expectations with a NexGen STB introduction.

Key Takeaways

1. Impact analysis of post COVID-19 era on “Smart Homes”
2. Current and upcoming smart home needs
3. How NexGen STB will be a game changer in enabling packaged Smart home offering with enhanced user experience and create customer stickiness with additional revenues.
4. Proposed roadmap and execution methodology

Introduction

Statistics show that an average human spends 65% of the time at home partaking in different activities, including sleeping, eating, watching TV, gardening, etc. Post Covid-19, Work-From-Home has become the new normal, which pushes the bar higher for the average time spent at home.

Instead of reinventing the wheel, we should leverage and enhance the existing footprint in the form of STBs (Set-Top Box) and address the new norm. Comprehensive reengineering is required to develop/upgrade the NexGen STBs for Home. We attempt to answer the following questions.

How can Cable Network players extend their services with an approach that will unlock additional revenue streams? We will also scope out ways to improvise, upgrade, and create a robust strategy in the Smart Home Vertical to create a better customer experience.

- **How has Covid-19 changed the Smart-Home definition?**
- **How can Cable Providers address this demand and opportunity with a monetizing approach?**
- **What is the business case?**

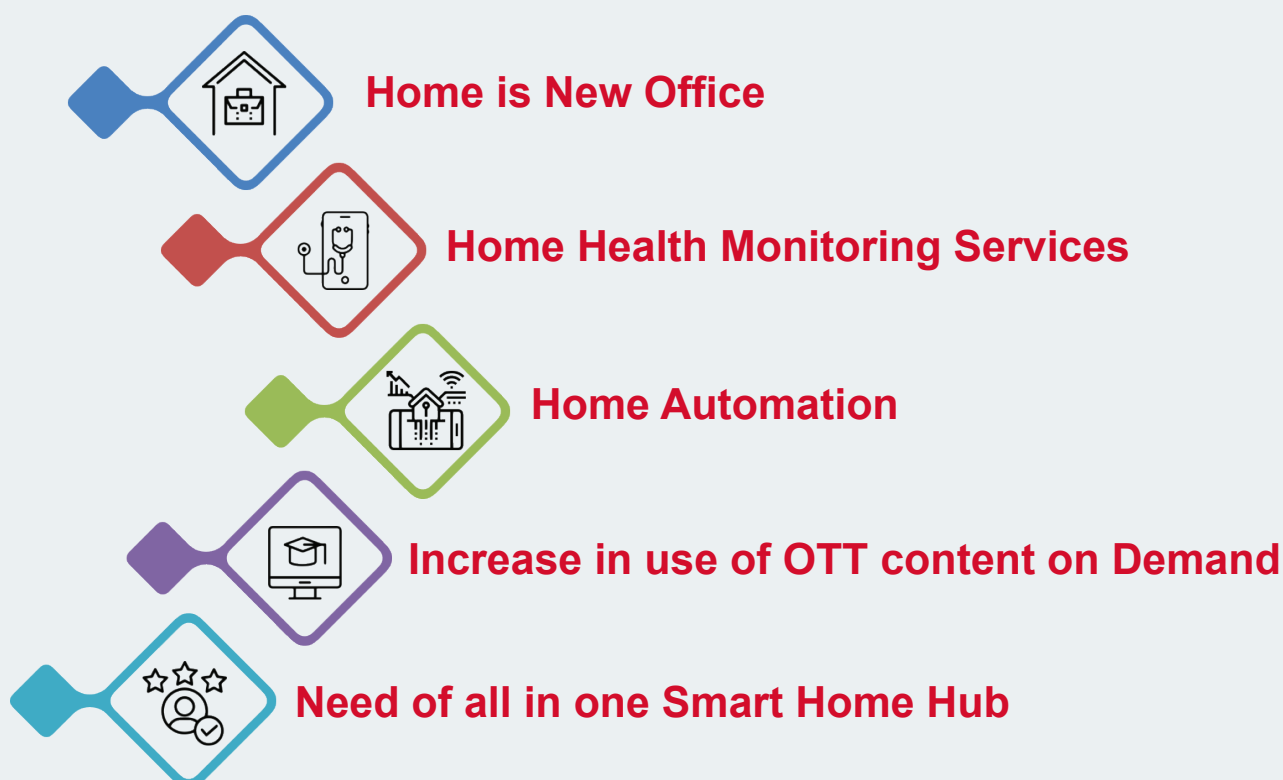
COVID-19 Impact on Cable Market

COVID-19 has put an incredible strain on the world economy and is effectively a stress test on a company's ability to cope with extreme shocks and the ability to pivot. Many will not survive this initial phase, and almost all others will suffer a significant drop in revenues.

The Cable market has equally faced the heat, but the good news is that they can turn it around by leveraging additional services that fit the need and generate new revenue streams. IoT helps Cable providers with possible leavers, accelerate their offerings and services with growing demand and need.

The New Normal

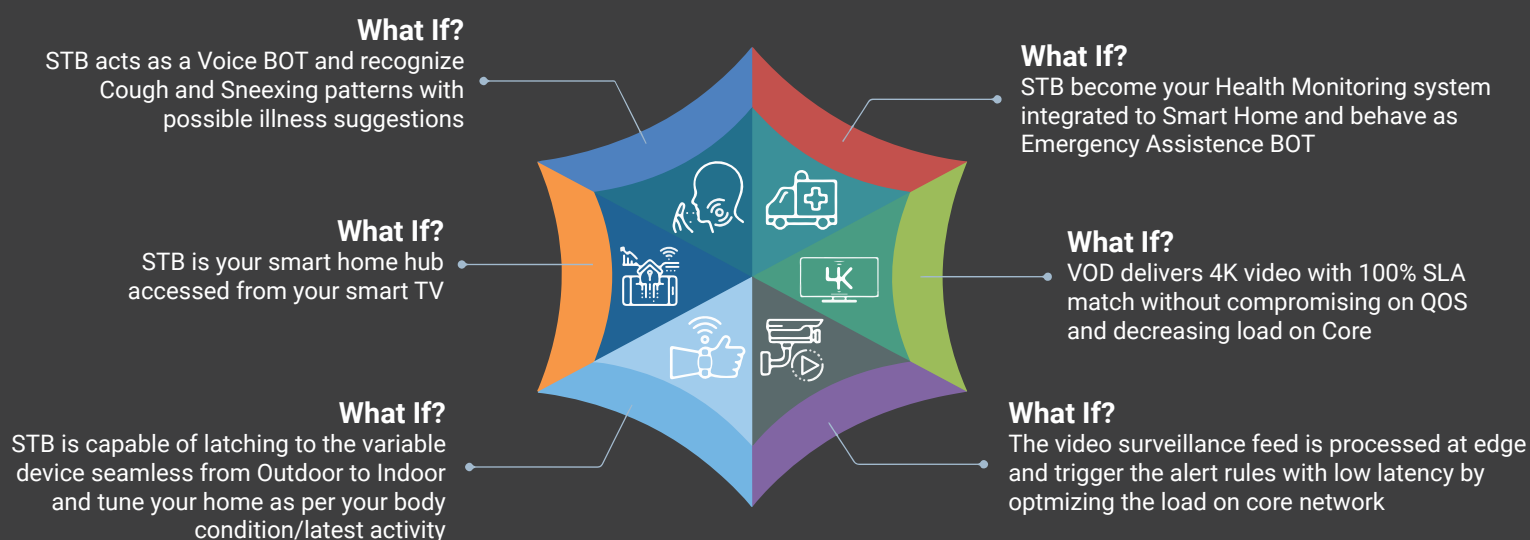
Global quarantines due to the COVID-19 pandemic have changed the perception of smart homes. It's beyond the basic expectation of having high broadband internet, sensors, appliances, and devices controlled distantly from any internet-connected devices.



Besides basic smart home needs, huge demand will be seen in the new norm for other services like work from home, active health monitoring, high-quality media and interactive voice bots etc. We are currently at the inflection point where smart homes are so attractive to the wider public that they are becoming a mass-market phenomenon.

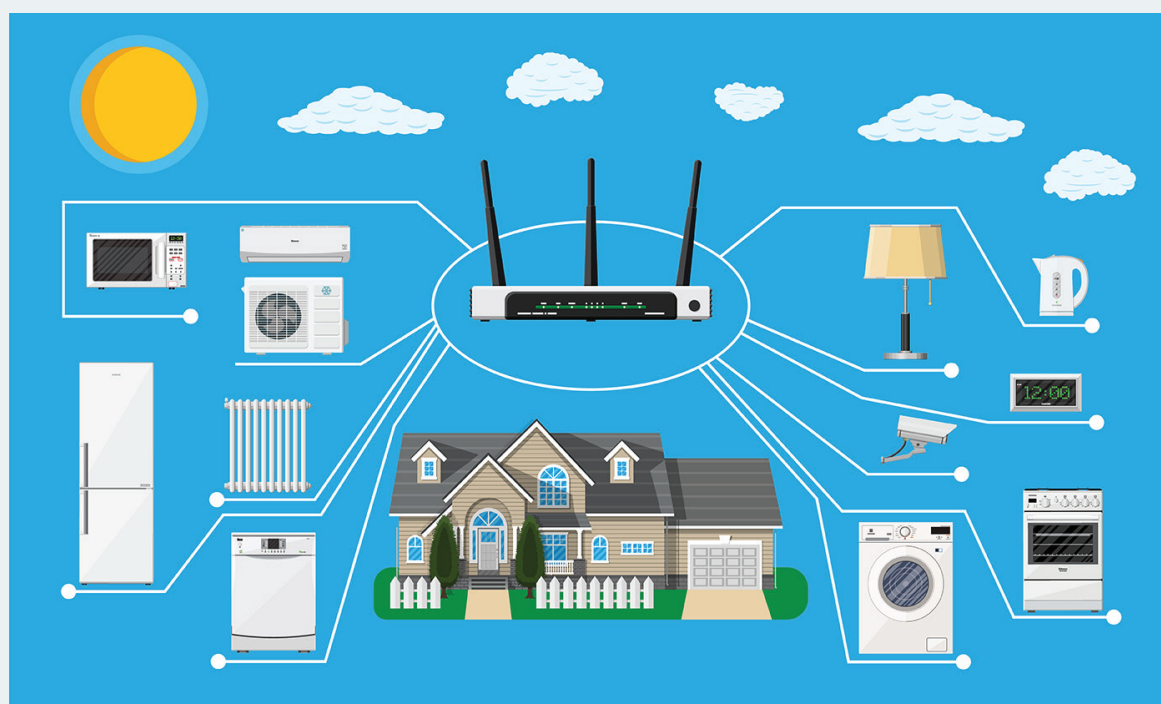
“What if” NexGen STB Can Provide an All-in-one Solution for Smart Homes?

Cable providers should approach this opportunity to enhance their capability in the existing footprint by creating a new revenue stream with a monetizing approach. "What if" we enhance STB's capability (Set-Top Box) to address new smart home needs and position it as the smart home hub for entire home automation? Anticipating such services' needs trigger a call for a robust back-end network adhering to the bandwidth and edge gateway requirement.



NexGen STB - Addressing “The New Normal” With A Centralized Ecosystem

NexGen STB should be the centralized ecosystem that controls every smart home need and become the interface to the cloud platform for consumer access. The following are expected from a NexGen STB:



- Broadband Gateway
- OTT Gateway
- Edge Network Gateway
- Smart Home Automation Hub
- Smart Speaker
- Home Command and Control Center
- Smart Security & Surveillance GW
- Interface to PaaS
- Edge Cache/P2P Hub

Target Use Cases That Will Help Describe the Eco-System

While working hours are not confined to the regular 9-5, connectivity from home and remote work is a critical enabler of business in current situations. Information management and sharing is facilitated now more than ever with software instead of file cabinets. We can communicate and work almost anywhere with little need to return to the office before completing the task. The Smart workstation as a service in IoT enabled STB can be used to launch apps, send requests to web servers on the internet, enable set-top box users to upload files and send emails.

It can also transform traditional desktop operations, increase consumer productivity, improve quality, and collect and visualize real-time data conveniently at home. Thus, multiplying productivity and time management by integrating new hardware and software additions in the current set-top boxes design.

• Smart Workstation as a Service



NexGen STB with integrated features like intrusion detection, emergency assessment, sending automatic instructions, and monitoring native occupants. This service can be backed by an insurance company package, which creates a collaborative business model.

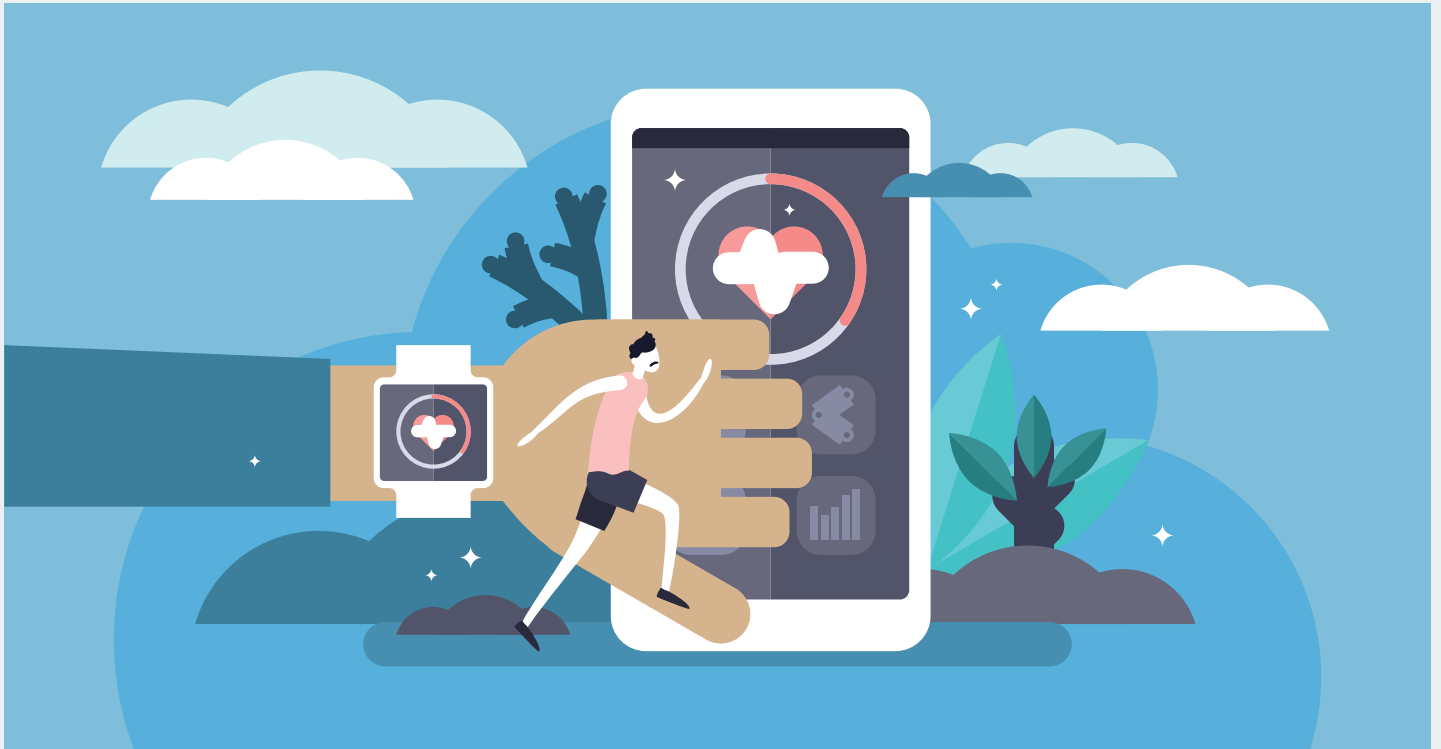
• Smart Surveillance as a Service

The pandemic is not only calling for social distancing but also remote health monitoring and real-time updates of patients with family members and their doctors. We can achieve this by integrating smart health wearables with NexGen STB having voice assistance and connectivity capabilities to provide emergency assistance. Complying with social distancing norms and continuous monitoring and updates of patients at the same time is required.



Without increasing the load on healthcare facilities, we can do it at ease with our smart home devices. For example, set-top boxes with added features such as an IoT enabled sensing camera, motion and height detector, including AI capabilities to sense and raise alert to associated healthcare services.

• Smart Health Monitoring as a Service



Streaming Video on Demand (VOD) technology on broadband and 5G Edge gateway supported users can enjoy high-quality videos without dealing with the inconveniences associated with video rental stores, mail-order rentals, Pay-per-View.

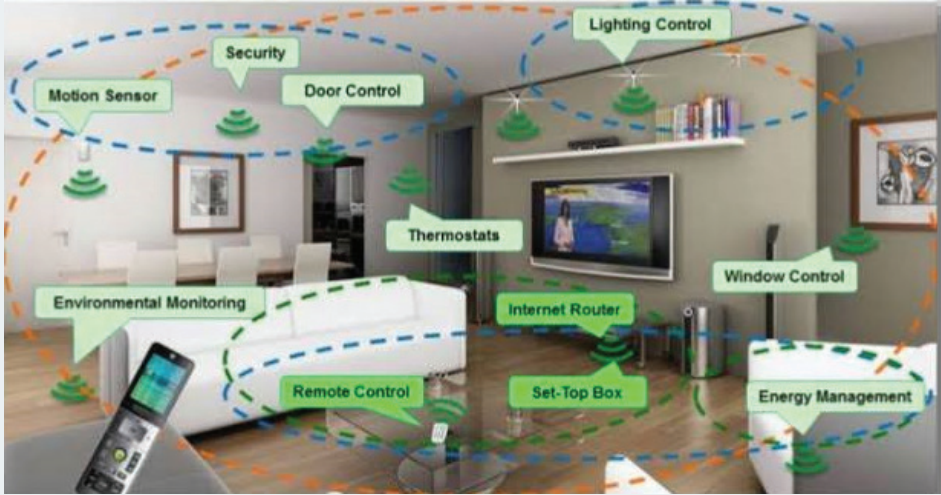


It works over any broadband IP network, through Wi-Fi via edge gateways to deliver on-demand DVD and Ultra HD quality videos to Televisions over the internet. Simply plug in the NexGen STB to the IP network and Home Theatre system and discover the full functionality of IPTV in the Set-top box.

Workplaces and homes are transitioning to modern connected environments that are aware of their occupant's needs. These smart management systems can offer seamless connectivity, personalized experiences with benefits that include connected appliance, motion-sensing lights, ACs and fans, fire alarms, hazard, and emergency alerts.

Addressing all of these needs with Nexgen STB connected to IoT platforms will optimize energy consumption, enhance user experience, and embed smart living into any generic lifestyle.

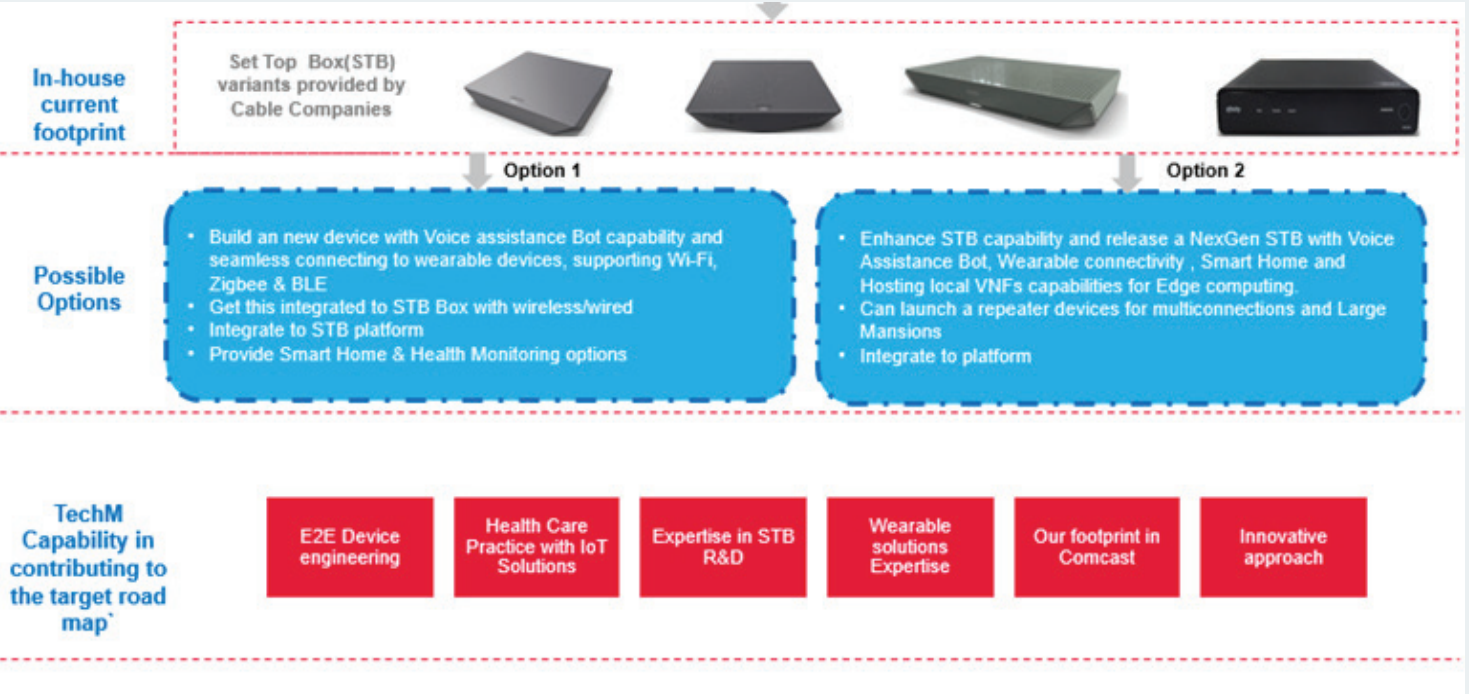
• Smart Building Management System



Laying Roadmap for NexGen STB

All we have to do is leverage the cable provider's existing customer base and complement it with value-added services. The need of the hour is to reengineer the dynamics of Set-Top Box. A lot can be done with the single STB that acts like a Smart Home hub, be it a Voice Bot, or a Smart Home Surveillance Monitor, or a Home Entertainment System, or Small cell.

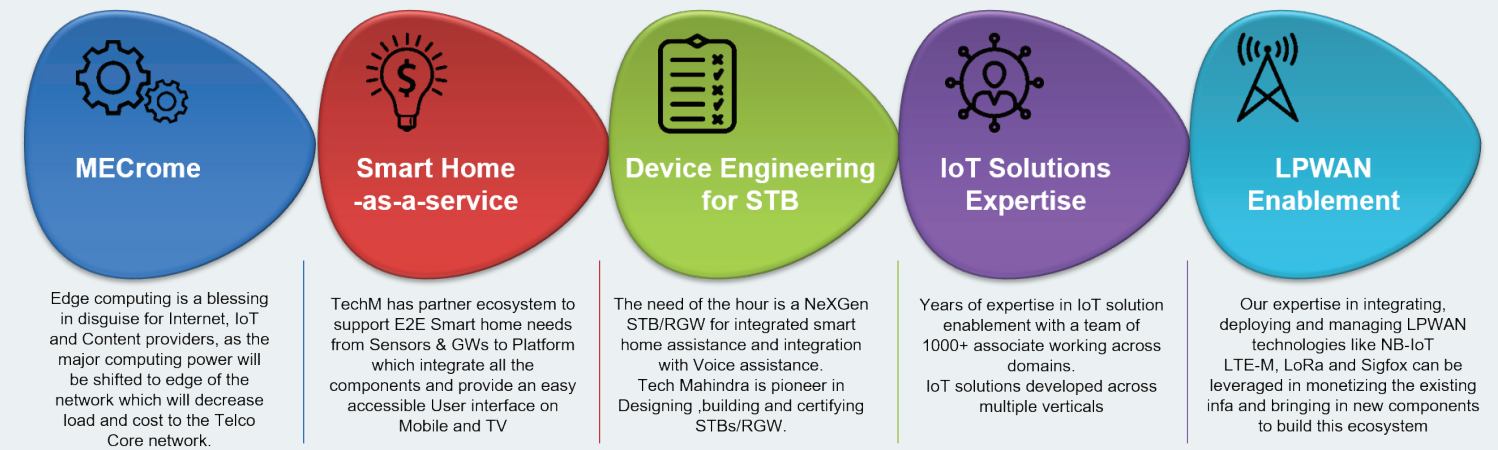
This process can create a broader scope of offerings with the existing STB upgradation. Also, a custom-designed package can be developed based on the demand.



Tech Mahindra Key Offerings for Cable Providers to Orchestrate the Journey

As IoT is a critical part of our lifestyles, vulnerabilities will come into play, leading to security threats. At Tech Mahindra, we offer an end to end security certification for IoT Solutions as a part of the value chain, which will bind different partners in a single security wrapper complimenting individual security mechanisms.

With multiple players such as sensors, GW, Network providers, platforms, and applications that need a complex integration between parties, this ecosystem should also adhere to the local regulatory policies. We are well-positioned in strategic locations to complement the required ask with our vast experience across Geos and our Device Testing Labs.



ADVANTAGES

- | | | | | |
|--|---|---|---|---|
| <ul style="list-style-type: none"> ✓ Decrease in Bandwidth utilization thereby reducing NW chocking ✓ Low Latency for Critical IOT solutions ✓ Increased Security @ the edge ✓ Enabling Next Gen technologies; AR/VR, High quality Video broadcast | <ul style="list-style-type: none"> ✓ Industry leading partners ✓ Quick time customization ✓ One stop solution shop for all Smart home needs with device vendor ecosystem covered | <ul style="list-style-type: none"> ✓ Expertise in VNF creation for RGWs/vCPEs ✓ Certifying partner for to Voice assist bots ✓ Strategic tie-ups with Global HW OEMs ✓ Licensed Test bed and simulators for E2E testing. | <ul style="list-style-type: none"> ✓ Leverage TechM / partner solutions on specific platforms ✓ Leverage Accelerators build on industry leading platforms | <ul style="list-style-type: none"> ✓ Tried and tested partner ecosystem for devices, access and core network elements. ✓ Multiple POCs in NB-IoT and LoRa ✓ Hands on experience in developing and deploying NB-IoT and LoRa networks |
|--|---|---|---|---|

Tech Mahindra : Our Differentiator



Conclusion : Enhancing Cable Providers offering with NexGen STB Enablement

Cable providers are in a unique position to enhance their business value by offering an integrated smart home solution, addressing current market needs. With their fiber reaching every home, they should leverage existing infrastructure to become an end to end business owner for every smart home need. NexGen STB can become the black box to enable these services, which can be customizable as per the business model. We can also onboard partners like Home insurance and services with the custom packages.

As a leading System Integration Partner in the Communication & Media space, Tech Mahindra is strategically focused on driving IoT based business solutions across verticals. Having demonstrated expertise in e2e IoT Enablement, Product Engineering, and Managed network services, Tech Mahindra is well equipped to enable NexGen STB for Cable providers.

Author

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Over 16 years of Techno Business experience in Telecom – Product Engineering & IoT. Enhancing IoT roadmap with strategic consulting and enable customers with End to End Offering in IoT Value chain. Anticipating problem statements and contribute to the Digital Transformation journey. Diverse international work experience in the areas of Solutioning, Business development, Pre-sales and Testing for organizations in Americas and Europe for fortune 100 Telecom and IoT global organizations.

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