



INVESTOR DAY

Panel Discussion

# Future of Digital Technologies

# Emerging Tech Trends

CX to HX

Hyper  
Personalization

Educative  
commerce

Immersive  
journeys

Data Science &  
Insights

# Consulting led full stack approach to solutions...

~1.6 MN+

New Lines of Code  
in Solutions

5

Customer  
Advisory Boards

## Cloud to Industry Cloud

- BlazeTech for FinOps
- TechM Industry Cloud Solution for Mfg4.0, Auto

## Data to amplifAI

- Scale AI through Datamine, Gigworx, Altavec
- Sprinter - Automated migrations
- GenAI studio

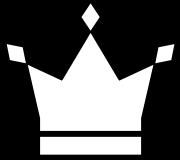
## Emerging Tech

- Shrink Wrapping Business solutions with TechMVerse
- Digital Twins for Enterprise
- Global Makers Lab

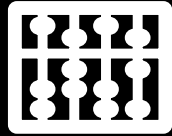
## Full stack security

- From Enterprise Security to Cybersecurity
- 20+ partnerships
- GSOC; MSSP

# An amazing run



Leadership In CX



Diversification Of  
Portfolio



Follow The Money



Business Outcomes

..... ONE OF THE FASTEST GROWING BPO IN THE WORLD. ....

UNLOCK THE VALUE OF

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NETWORK

**NETWORK**

UNLOCK THE VALUE OF

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SIMPLIFY

MODERNIZE

MONETIZE

# Market potential of ESG offerings

## Tech Mahindra's Sustainability offerings

- **ESG Consulting Services** spend : **\$43.2 Bn** by 2026
- Cost of **adapting to the climate crisis** for developing countries (annually) : **\$160 - \$340 Bn** by 2030
- **Sustainable Finance** Market size : **\$22,485.6 Bn** in 2031 (CAGR of **20.1%**)
- **Green Technology & Sustainability** : **\$60.7 Bn** Market by 2027 (CAGR of **27.8%**)
- **Climate Risk Digital Solutions** : **\$4 Bn** Market by 2027 (CAGR of **30%**)

### Sustainability Offerings Catalogue

Sustainability Consulting	Optimization Initiatives	ESG Reporting
Eco Design & Innovation	Emission Reduction & Energy Monitoring	GRI, SASB
Compliance	Sustainable Supply Chain	Integrated Report
Strategy & Financing	Traceability, Digital Passports, etc.	TCFD recommendations
Audit, verifications & validations	Energy Efficiency, RE Solutions	CDP, DJSI etc. submission
	Water & Waste Management	
	Packaging Solutions	

### End-To-End Sustainability Charter

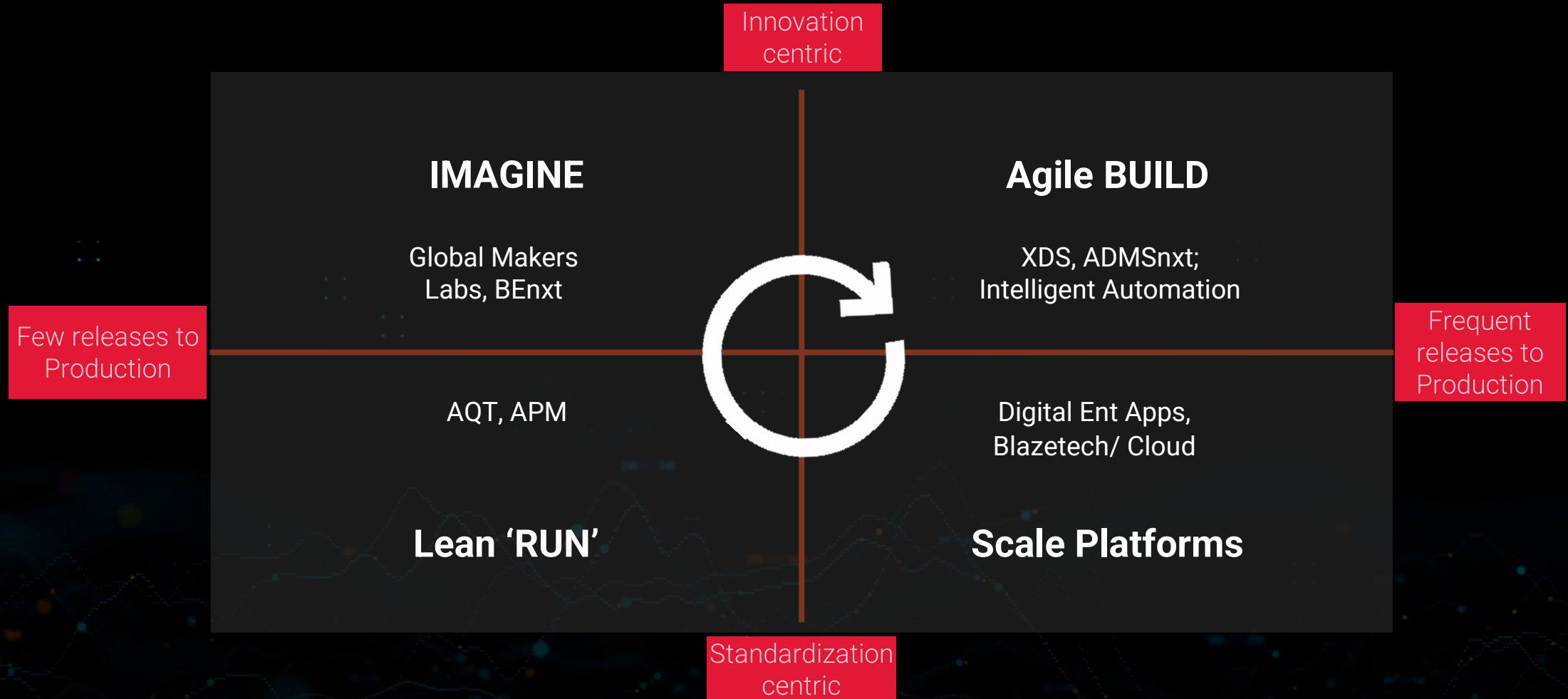
MEASURE

MONITOR

IMPROVE

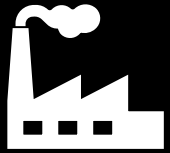
ACHIEVE

# Significant investments in new solutions from Design to Desired Outcomes...





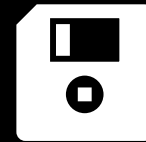
# Direction we are going..



Productization of  
Services



Generative AI



Data Operations



BPaaS

..... NON-LINEARITY. PICKS AND SHOVELS. BUILDING FOR SPEED. ....

# Our Investments in Platforms & Solutions - IPs



**i.sustain**

Powered by SAP BTP Platform

ESG REPORTING  
PLATFORM



**i.Riskman**

ESG RISK ASSESSMENT  
PLATFORM



**i.Greenfinance**

GREEN LENDING  
PLATFORM

# What's next



SIMPLIFY  
OPERATIONS

NETWORK BUILD & DEPLOY

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NETWORK OPERATE & MAINTAIN

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LEGACY SHUTDOWNS



MODERNIZE  
TECH STACK

NETWORK MODERNIZATION

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OSS TRANSFORMATION

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SDWAN & TRANSPORT



MONETIZE  
NETWORK ASSETS

5G FOR ENTERPRISE

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INDUSTRY SOLUTIONS

# UNLOCK NETWORK