Panel Discussion

Future of Digital Technologies
Emerging Tech Trends

- CX to HX
- Hyper Personalization
- Educative commerce
- Immersive journeys
- Data Science & Insights
Consulting led full stack approach to solutions...

<table>
<thead>
<tr>
<th>Cloud to Industry Cloud</th>
<th>Data to amplifAI</th>
<th>Emerging Tech</th>
<th>Full stack security</th>
</tr>
</thead>
<tbody>
<tr>
<td>BlazeTech for FinOps</td>
<td>Scale AI through Datamine, Gigworx, Altavec</td>
<td>Shrink Wrapping Business solutions with TechMVerse</td>
<td>From Enterprise Security to Cybersecurity</td>
</tr>
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<td>TechM Industry Cloud Solution for Mfg4.0, Auto</td>
<td>Sprinter - Automated migrations</td>
<td>Digital Twins for Enterprise</td>
<td>20+ partnerships</td>
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<td>GenAI studio</td>
<td>Global Makers Lab</td>
<td>GSOC; MSSP</td>
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</tbody>
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~1.6 MN+ New Lines of Code in Solutions
5 Customer Advisory Boards
An amazing run

Leadership in CX

Diversification of Portfolio

Follow the Money

Business Outcomes

One of the fastest growing BPO in the world.
UNLOCK THE VALUE OF

SIMPRESS
MODERNIZE
MONETIZE
Market potential of ESG offerings

Tech Mahindra’s Sustainability offerings

- **ESG Consulting Services** spend: $43.2 Bn by 2026
- Cost of adapting to the climate crisis for developing countries (annually): $160 - $340 Bn by 2030
- **Sustainable Finance** Market size: $22,485.6 Bn in 2031 (CAGR of 20.1%)
- **Green Technology & Sustainability**: $60.7 Bn Market by 2027 (CAGR of 27.8%)
- **Climate Risk Digital Solutions**: $4 Bn Market by 2027 (CAGR of 30%)
Significant investments in new solutions from Design to Desired Outcomes...

- IMAGINE
  - Global Makers Labs, BEnxt
  - AQT, APM

- Agile BUILD
  - XDS, ADMSnxt; Intelligent Automation
  - Digital Ent Apps, Blazetech/Cloud

- Lean ‘RUN’

- Scale Platforms

Innovation centric

Standardization centric

Few releases to Production

Frequent releases to Production
Direction we are going.

- Productization of Services
- Generative AI
- Data Operations
- BPaaS

NON-LINEARITY, PICKS AND SHOVELS. BUILDING FOR SPEED.
Our Investments in Platforms & Solutions - IPs

- i.sustain
  ESG REPORTING PLATFORM
  Powered by SAP BTP Platform

- i.Riskman
  ESG RISK ASSESSMENT PLATFORM

- i.Greenfinance
  GREEN LENDING PLATFORM
What's next

SIMPFLIFY OPERATIONS
- NETWORK BUILD & DEPLOY
- NETWORK OPERATE & MAINTAIN
- LEGACY SHUTDOWNS

MODERNIZE TECH STACK
- NETWORK MODERNIZATION
- OSS TRANSFORMATION
- SDWAN & TRANSPORT

MONETIZE NETWORK ASSETS
- 5G FOR ENTERPRISE
- INDUSTRY SOLUTIONS

UNLOCK NETWORK