

Date: 5<sup>th</sup> February, 2021

To,  
Bombay Stock Exchange Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai – 400001

**Tech Mahindra Limited**  
Sharda Centre, Off Karve Road  
Pune 411004, Maharashtra, India

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techmahindra.com  
connect@techmahindra.com

Registered Office:  
Gateway Building, Apollo Bunder  
Mumbai 400 001, India

CIN L64200MH1986PLCO41370

**Scrip Code: 532755**

**Sub:** Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme of Merger by Absorption between Tech Mahindra Business Services Limited (Transferor Company 1), Born Commerce Private Limited (Transferor Company 2) (collectively referred as “the Transferor Companies”) the wholly owned subsidiaries of the company with the Tech Mahindra Limited (Transferee Company).

Dear Sir,

We wish to inform you that the Board of Directors of the Company at its meeting held on 29<sup>th</sup> January, 2021 has approved the scheme of merger pursuant to the provisions of Section 230 to 232 of the Companies Act, 2013 and subject to necessary approvals from the concerned regulatory authorities including the stock exchanges for merger of Tech Mahindra Business Services Limited (Transferor Company 1), Born Commerce Private Limited (Transferor Company 2) (collectively referred as “the Transferor Companies”) the wholly owned subsidiaries of the company with the Tech Mahindra Limited (Transferee Company).

In this regard, we are providing herewith the following information/ documents and details, which are mentioned hereunder:

Sr. No.	Documents to be submitted along with application under Regulation 37 of the SEBI (LODR) Regulations, 2015	Page Nos
1.	Certified true copy of the resolution passed by the Board of Directors of Tech Mahindra Limited - the Transferee Company.	A1-A4
2.	Certified true copy of the resolution passed by the Board of Directors of Tech Mahindra Business Services Limited and Born Commerce Private Limited - the Transferor Companies.	B1-B3 C1-C3
3.	Certified true copy of the draft scheme of Merger by Absorption proposed to be filed before the National Company Law Tribunal.	1-46
4.	Processing fee (non-refundable) paid through RTGS – Details given in Annexure Rs 29,500/- (processing Fees Rs 25,000 plus Goods and Service Tax Rs. 4,500/-)	D1
5.	Name & Designation of the Contact Person: <b>Mr. Anil Khatri, Company Secretary</b> Telephone Nos. (Landline): 020-66018458 Email Id.: Anil.Khatri@TechMahindra.com	-



# Tech Mahindra

Please note that our GSTIN No is **27AAACM3484F1ZI**.

We hope you will find the said documents in order and request you to disseminate the same on the exchange's website at the earliest and oblige.

Thanking you,

Yours Faithfully,

**For Tech Mahindra Limited**

*Anil Khatri*

**Anil Khatri**

**Company Secretary**

**Membership No.: FCS 9360**

