

Date: 29th May 2019

To,
Bombay Stock Exchange Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 532755

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme of Merger by Absorption between Tech Mahindra Growth Factories Limited (Transferor Company 1), Dynacommerce India Private Limited (Transferor Company 2) (collectively referred as “the Transferor Companies”) the wholly owned subsidiaries of the company with the Tech Mahindra Limited (Transferee Company).

Dear Sir,

We wish to inform you that the Board of Directors of the Company at its meeting held on 21st May 2019 has approved the scheme of amalgamation pursuant to the provisions of Section 230 to 232 of the Companies Act, 2013 subject to necessary approvals from the concerned regulatory authorities including the stock exchanges for merger of Tech Mahindra Growth Factories Limited (Transferor Company 1), Dynacommerce India Private Limited (Transferor Company 2) (collectively referred as “the Transferor Companies”) the wholly owned subsidiaries of the company with the Tech Mahindra Limited (Transferee Company). In this regard, we are providing herewith the following information/ documents and details, which are mentioned hereunder:

Sr. No.	Documents to be submitted alongwith application under Clause 37 of the SEBI (LODR) Regulations, 2015	Page Nos
1.	Certified true copy of the resolution passed by the Board of Directors of Tech Mahindra Limited - the Transferee Company.	A1 - A3
2.	Certified true copy of the resolution passed by the Board of Directors of Tech Mahindra Growth Factories Limited and Dynacommerce India Private Limited - the Transferor Companies.	B1 - B2 C1 - C3
3.	Certified true copy of the draft scheme of Merger by Absorption proposed to be filed before the National Company Law Tribunal.	1-35
4.	Processing fee (non-refundable) paid through RTGS – Details given in Annexure ___ Rs 29,500/- (processing Fees Rs 25,000 plus Goods and Service Tax Rs. 4,500/-)	D1
5.	Name & Designation of the Contact Person: Mr. Anil Khatri, Company Secretary Telephone Nos. (Landline & mobile): 020-66018458 Email Id.: Anil.Khatri@TechMahindra.com	—




Please note that our GSTIN No is **27AAACM3484F1ZI**.

We hope you will find the said documents in order and request you to disseminate the same on the exchange's website at the earliest and oblige.

Thanking you,

Yours Faithfully,

For Tech Mahindra Limited



Anil Khatri

Company Secretary

Membership No.: FCS 9360

